V4 – Russia – EaP

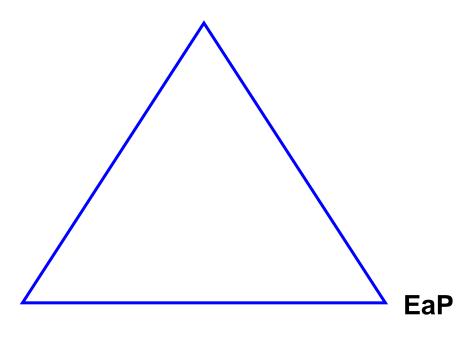
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17 April 2013, Embassy of Poland in Moscow

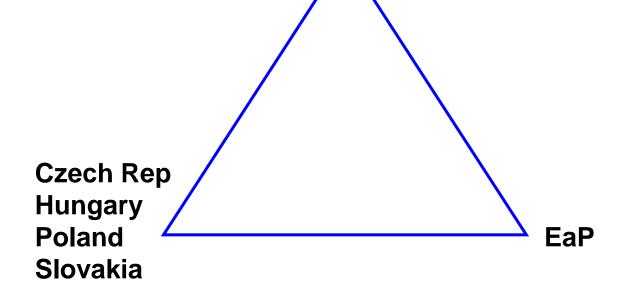
TRIANGLE

Russia



TRIANGLE?

Russia



TRIANGLE?!

Russia

Czech Rep Hungary Poland Slovakia Armenia Azerbaijan Belarus Georgia Moldova Ukraine

Are the EaP countries really important for the V4?

IT DEPENDS

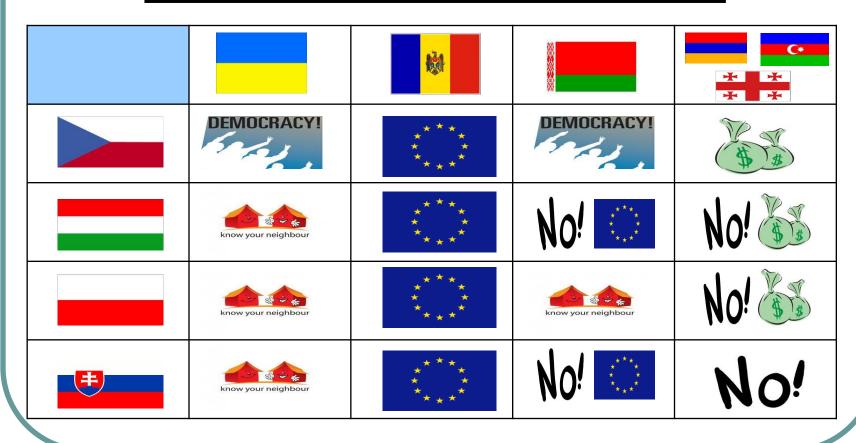
European policies



Eastern policies



V4 - EaP contacts at the bilateral level, I



V4 - EaP contacts at the bilateral level, II

TABLE 1: Value of Trade, 2011, in euros (€)

	CZECH REP.	HUNGARY	POLAND	SLOVAKIA
ARM.	20.1 mln ¹	12.6 mln	17.2 mln	8.2 mln ¹
AZE.	1,300 mln	48.1 mln	94.6 mln	14.8 mln ²
BEL.	340.1 mln	105.1 mln	2,300 mln	186.2 mln
GEO.	78.4 mln ³	22.8 mln	54.1 mln	11.6 mln ³
MOL.	54.9 mln ⁴	87.9 mln	198.8 mln	22.1 mln ⁴
RUS.	9,100 mln	8,100 mln	24,500 mln	8,300 mln
UKR.	1,900 mln	2,400 mln	5,400 mln	1,100 mln

Source: Author's calculations based on data from the national statistical offices of the V4 countries as well as Armenia $(^1)$, Azerbaijan $(^2)$, Georgia $(^3)$ and Moldova $(^4)$.

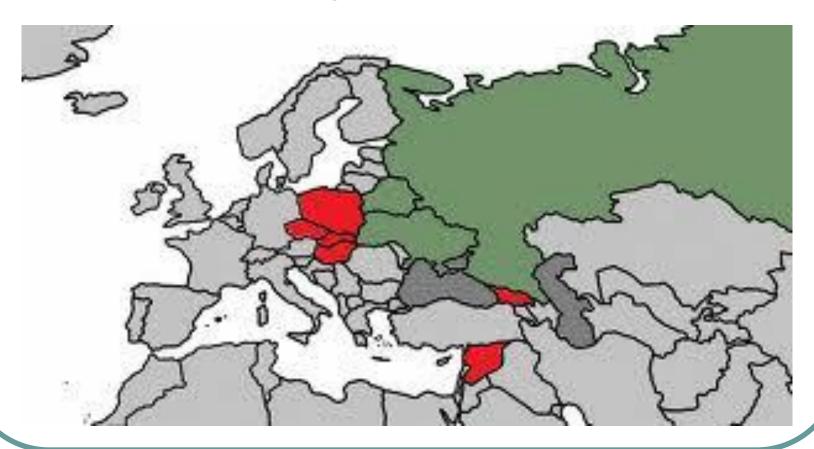
V4 – EaP contacts at the bilateral level CONCLUSIONS

1. : time for the special relationship

2. : almost excusively an EU-level problem

3. : very limited or precisely economic attention

Russia as a moderating factor for the V4 in the East, I



Russia as a moderating factor for the V4 in the East, II

TABLE 1: Value of Trade, 2011, in euros (€)

	CZECH REP.	HUNGARY	POLAND	SLOVAKIA
ARM.	20.1 mln ¹	12.6 mln	17.2 mln	8.2 mln ¹
AZE.	1,300 mln	48.1 mln	94.6 mln	14.8 mln ²
BEL.	340.1 mln	105.1 mln	2,300 mln	186.2 mln
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Source: Author's calculations based on data from the national statistical offices of the V4 countries as well as Armenia (1), Azerbaijan (2), Georgia (3) and Moldova (4).

Russia as a moderating factor for the V4 in the East, III

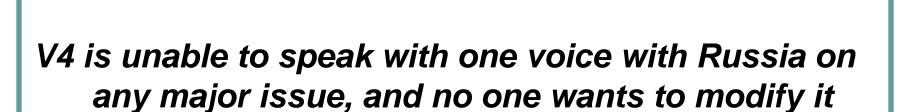
TABLE 2. Dependence on Russian Energy Supplies, 2011

	CZECH REP.	HUNGARY	POLAND	SLOVAKIA
GAS	59%	85%	62%	98%
OIL	73%	80%	93%	98%

Source: Author's calculations based on data from Eurostat



Visegrad Group – Russia THESIS no 1:





Visegrad Group – Russia THESIS no 2:





Visegrad Group – Russia THESIS no 3:

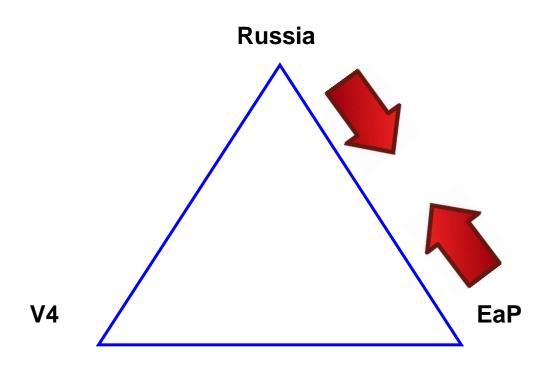




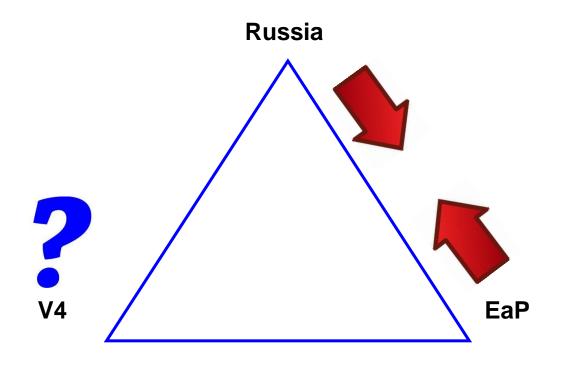
Visegrad Group – Russia THESIS no 4:



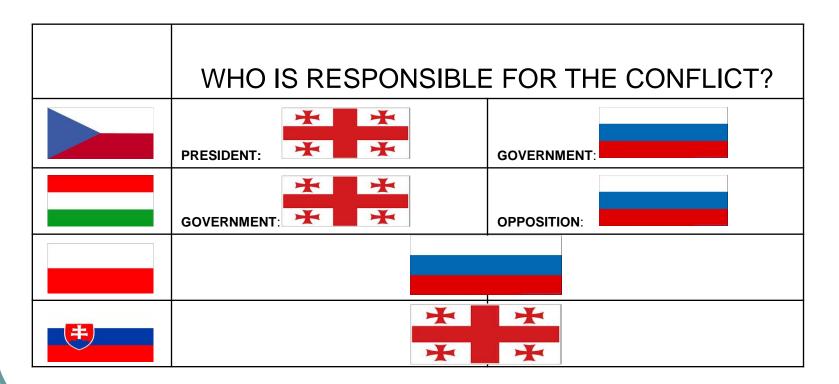
In a case of the confrontation: RUSSIA vs EaP



In a case of the confrontation: RUSSIA vs EaP



Case study: WAR IN GEORGIA, 2008



FINAL CONCLUSIONS

Thank you for your attention

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